



# Letter of Intent

Mail To: **KEELEY funds**  
c/o U.S. Bancorp Fund Services, LLC  
PO Box 701  
Milwaukee, WI 53201-0701

Overnight Express Mail To: **KEELEY funds**  
c/o U.S. Bancorp Fund Services, LLC  
615 E. Michigan St., FL 3  
Milwaukee, WI 53202-5207

## 1 Name & Address

Individual

<input type="text"/>	<input type="text"/>	<input type="text"/>
<small>FIRST NAME</small>	<small>M.I.</small>	<small>LAST NAME</small>
<input type="text"/>		
<small>SOCIAL SECURITY NUMBER</small>		

Joint Owner\*

<input type="text"/>	<input type="text"/>	<input type="text"/>
<small>FIRST NAME</small>	<small>M.I.</small>	<small>LAST NAME</small>
<input type="text"/>		
<small>SOCIAL SECURITY NUMBER</small>		

\*Registration will be Joint Tenants With Rights Of Survivorship unless otherwise specified.

Address

City/State/Zip

Daytime Phone Number

Fund Account Number(s)

I agree to the terms of the Letter of Intent set forth in the prospectus. Although I am not obligated to do so, it is my intention to invest over a 13-month period in shares of the **KEELEY funds** an aggregate amount at least equal to that which is checked below.

\$50,000       \$100,000       \$250,000       \$500,000

I agree that U.S. Bancorp Fund Services, LLC (the "transfer agent") may escrow up to 4 1/2% of the dollar amount specified above. If my total investments are less than the amount specified above after the 13-month period, and the sales charge should have been higher based on my actual purchases, the transfer agent may redeem the amount necessary from the escrowed amount to pay the difference in sales charges.

## 2 Signature of Owner(s)

Signature <input type="text"/>	Signature <input type="text"/>
Date <input type="text"/>	Date <input type="text"/>

### 3 Dealer Information

DEALER NAME

REPRESENTATIVE'S LAST NAME

FIRST NAME

MI

REPS ID NUMBER

#### DEALER HEAD OFFICE INFORMATION:

ADDRESS

CITY / STATE / ZIP

TELEPHONE NUMBER

#### REPRESENTATIVE'S BRANCH OFFICE INFORMATION:

ADDRESS

CITY / STATE / ZIP

TELEPHONE NUMBER

\*This Letter of Intent must be accompanied or preceded by a completed purchase application.