



Intermediary Distribution Profile Sheet

Fund Family Name:	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	First Prime Obligation Fund
Fund Name:	Keeley Small Cap Value Fund	Keeley Small Cap Value Fund	Keeley Small Cap Dividend Value Fund	Keeley Small Cap Dividend Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Mid Cap Value Fund	Keeley Mid Cap Value Fund	Keeley Mid Cap Dividend Value Fund	Keeley Mid Cap Dividend Value Fund	Keeley All Cap Value Fund	Keeley All Cap Value Fund	Keeley Alternative Value Fund	Keeley Alternative Value Fund	First Prime Obligation Fund
Class Of Shares:	A	I	A	I	A	I	A	I	A	I	A	I	A	I	A
Fund Type (i.e. Equity, Bond):	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	MMKT
CUSIP#:	487300501	487300808	487300881	487300873	487300303	487300402	487300105	487300600	487300840	487300832	487300204	487300709	487300865	487300857	039039128
Symbol:	KSCVX	KSCIX	KSDVX	KSDIX	KSMVX	KSMIX	KMCVX	KMCIX	KMDVX	KMDIX	KACVX	KACIX	KALVX	KALIX	FIVXX
Fund #:	245	2251	2254	2255	1249	1250	247	2252	2258	2259	1248	2253	2256	2257	246
Blue Sky registered for all 50 states, Washington D.C. and U.S. Provinces? (Y/N)*	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Blue Sky registration vendor:	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE
Inception Date	10/1/1993	12/31/2007	12/1/2009	12/1/2009	8/15/2007	8/15/2007	8/12/2005	12/31/2007	10/1/2011	10/1/2011	6/14/2006	12/31/2007	4/1/2010	4/1/2010	9/24/2001
Trading Information:															
NSCC FundSERV eligible (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
NSCC Participant Number (Contra Broker):	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661	5661
Level 3 Networking eligible w/NFS (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Exchangeable via FundSERV (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Settlement Period:	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T+3
Defined Contribution Clearance & Settlement (DCC&S) eligible? (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
Minimum Initial Purchase:	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500	Regular Accts: \$1,000,000 IRA Accts: \$1,000,000	Regular Accts: \$2,500 IRA Accts: \$2,500
Minimum Subsequent Investments:	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$50 IRA Accts: \$50	Regular Accts: \$10,000 IRA Accts: \$10,000	Regular Accts: \$100 IRA Accts: \$100
Minimum waived for SIMPLE IRA Plans? (Y/N):	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO
Purchase Investment Plan (PIP) available via FundSERV: (Y/N)*	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$100

* Certain qualified Institutional Investors may purchase the Class I shares with less than the \$1 million minimum, subject to certain specified conditions

