



Mutual Fund Profile Sheet (Effective December 31, 2007)

Fund Family Name:	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	Keeley Funds, Inc.	
Fund Name:	Keeley Small Cap Value Fund	Keeley Small Cap Value Fund	Keeley Mid Cap Value Fund	Keeley Mid Cap Value Fund	Keeley All Cap Value Fund	Keeley All Cap Value Fund	Keeley Small-Mid Cap Value Fund	Keeley Small-Mid Cap Value Fund	First Prime Obligation Fund
Class Of Shares:	A	I	A	I	A	I	A	I	A
Fund Type (i.e. Equity, Bond):	Equity	Equity	Equity	Equity	Equity	Equity	Equity	Equity	MMKT
CUSIP#:	487300501	487300808	487300105	487300600	487300204	487300709	487300303	487300402	39039128
Symbol:	KSCVX	KSCIX	KMVCX	KMCIX	KACVX	KACIX	KSMVX	KSMIX	FIVXX
Fund #:	245	2251	247	2252	1248	2253	1249	1250	246
Blue Sky registered for all 50 states, Washington D.C. and U.S. Provinces? (Y/N)*	YES	YES	YES	YES	YES	YES	YES	YES	YES
Blue Sky registration vendor:	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE	BOSTON COMPLIANCE
Inception Date	10/1/1993	12/31/2007	8/12/2005	12/31/2007	6/14/2006	12/31/2007	8/15/2007	8/15/2007	9/24/2001
Trading Information:									
NSCC FundSERV eligible (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES
NSCC Participant Number (Contra Broker):	5661	5661	5661	5661	5661	5661	5661	5661	5661
Level 3 Networking eligible w/NFS (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES
Exchangeable via FundSERV (Y/N):	YES	YES	YES	YES	YES	YES	YES	YES	YES
Settlement Period:	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T + 3	T+3
Defined Contribution Clearance & Settlement (DCC&S) eligible? (Y/N)*:	YES	YES	YES	YES	YES	YES	YES	YES	YES
Minimum Initial Purchase*:	Regular Accts: \$2,500 - IRA Accts: \$1,000	Regular Accts*: \$1,000,000 - IRA Accts*: \$1,000,000	Regular Accts: \$2,500 - IRA Accts: \$1,000	Regular Accts*: \$1,000,000 - IRA Accts*: \$1,000,000	Regular Accts: \$2,500 - IRA Accts: \$1,000	Regular Accts*: \$1,000,000 - IRA Accts*: \$1,000,000	Regular Accts: \$2,500 - IRA Accts: \$1,000	Regular Accts*: \$1,000,000 - IRA Accts*: \$1,000,000	Regular Accts: \$2,500 - IRA Accts: \$1,000
Minimum Subsequent Investments:	Regular Accts: \$50 - IRA Accts: \$50	Regular Accts: \$10,000 - IRA Accts: \$10,000	Regular Accts: \$50 - IRA Accts: \$50	Regular Accts: \$10,000 - IRA Accts: \$10,000	Regular Accts: \$50 - IRA Accts: \$50	Regular Accts: \$10,000 - IRA Accts: \$10,000	Regular Accts: \$50 - IRA Accts: \$50	Regular Accts: \$10,000 - IRA Accts: \$10,000	Regular Accts: \$50 - IRA Accts: \$50
Minimum waived for SIMPLE IRA Plans? (Y/N):	NO	n/a	NO	n/a	NO	n/a	NO	n/a	NO
Purchase Investment Plan (PIP) available via FundSERV: (Y/N)*	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50	n/a	YES / Minimum: \$50

* Certain qualified Institutional Investors may purchase the Class I shares with less than the \$1 million minimum, subject to certain specified conditions

Keeley Funds - Mutual Fund Profile Sheet Continued:

Fees

Redemption fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO
Purchase fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO
Exchange fees? (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	NO

Sales Charge Breakpoint Information:

Investment Amount	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession	Sales Charge / Dealer Concession
1-50,000	4.50% / .50%	n/a	4.50% / .50%	n/a	4.50% / .50%	n/a	4.50% / .50%	n/a	n/a
50,000-100,000	4.00% / .50%	n/a	4.00% / .50%	n/a	4.00% / .50%	n/a	4.00% / .50%	n/a	n/a
100,000-250,000	3.00% / .50%	n/a	3.00% / .50%	n/a	3.00% / .50%	n/a	3.00% / .50%	n/a	n/a
250,000-500,000	2.50% / .50%	n/a	2.50% / .50%	n/a	2.50% / .50%	n/a	2.50% / .50%	n/a	n/a
500,000 and over	1.00% / .50%	n/a	1.00% / .50%	n/a	1.00% / .50%	n/a	1.00% / .50%	n/a	n/a
ROA & LOI Eligible: (Y/N)	YES	n/a	YES	n/a	YES	n/a	YES	n/a	NO
Employee NAV Eligible: (Y/N)	YES	n/a	YES	n/a	YES	n/a	YES	n/a	NO
CDSC Schedule (Class B or C Shares):	NO	NO	NO	NO	NO	NO	NO	NO	n/a
Annual Trail Commission Amount (12b-1):	.25 bps	n/a	.25 bps	n/a	.25 bps	n/a	.25 bps	n/a	.25 bps
Payout Schedule	immediate	n/a	immediate	n/a	immediate	n/a	immediate	n/a	immediate
Holding Period:	5 days	5 days	5 days	5 days	5 days	5 days	5 days	5 days	5 days

Dividend Distributions:

Daily Accrual: (Y/N)	NO	NO	NO	NO	NO	NO	NO	NO	YES
Income Paid (Frequency):	annually	annually	annually	annually	annually	annually	annually	annually	Monthly
Federally Taxable Dividends:	YES	YES	YES	YES	YES	YES	YES	YES	YES

Trading Restrictions:	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions	Foreign Account Restrictions
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Contact Information:

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